



WEIGHT LOSS ASSESSMENT RECORD

1. PATIENT INFORMATION

Name: _____ Age: _____ D.O.B.: _____ Race: _____
Level of Education: _____ Marital Status (circle): Single Married Widowed Divorced
Occupation: _____ Work Hours: _____
Provider's Name: _____

2. GENERAL MEDICAL HISTORY

Present health status: Excellent Good Fair Poor
Are you currently experiencing any pain? ☐ No ☐ Yes If yes, what type? _____

Date: _____
Total Cholesterol: _____ LDL: _____ HDL: _____ Triglycerides: _____
A1C: _____ Blood Pressure: _____

Allergies: _____

List any medical conditions: _____

Medications you are currently taking: _____

List surgeries and/or hospitalizations in the past year: _____

Smoking History: ☐ Never Smoker ☐ Former Smoker ☐ Current Smoker _____

List any family history of diabetes, heart disease, high blood pressure or obesity: _____

3. WEIGHT LOSS HISTORY

Please list any weight loss programs you have used before: _____

Were any of them successful? ☐ No ☐ Yes If yes, how many pounds did you lose? _____

How long did you maintain this weight loss? _____

4. PHYSICAL ACTIVITIES/HABITS

Do you exercise? ☐ Yes ☐ No If no, are you willing to start? ☐ Yes ☐ No

If yes,	Type	Length of time	Intensity (circle)			# Times/Week
_____	_____	_____	Light	Medium	Heavy	_____
_____	_____	_____	Light	Medium	Heavy	_____

Have you ever been advised by a medical provider to limit your exercise in any way? ☐ Yes ☐ No

If yes, what are the limitations? _____

5. SOCIAL HISTORY

Do you have problems reading? ☐ Yes ☐ No Do you have problems hearing? ☐ Yes ☐ No

Number in household? _____ Relationship/s: _____

Besides weight loss, are there other changes you are making in your life now? ☐ Yes ☐ No

If yes, what? (*job, divorce, moving*): _____

How motivated are you to work at weight loss? (circle) Very Motivated Motivated Not Motivated

What is your motivation to lose weight?:

- | | | |
|---|--|---|
| <input type="checkbox"/> Life threatening health issues | <input type="checkbox"/> Better appearance | <input type="checkbox"/> Significant others in my life want me to |
| <input type="checkbox"/> Better overall health | <input type="checkbox"/> Doctor told me to | <input type="checkbox"/> To be able to be more physically active |

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Patient Label

NAME: _____ DOB: _____

FIN: _____ MRN: _____

PERMANENT PART OF MEDICAL RECORD



6. NUTRITION HISTORY

Weight:_____ Height:_____

Weight changes in the last year? Increased Weight:_____lb. Decreased Weight:_____lb.

- Do you skip meals? ☐ No ☐ Yes If yes, which meals? _____
How often? _____
- Do you do your own grocery shopping? ☐ Yes ☐ No
- Who does the cooking in your house? ☐ Self ☐ Spouse ☐ Other _____
- Do you eat out? ☐ No ☐ Yes If yes, how often? _____ Where? _____
- Do you drink alcohol? ☐ No ☐ Yes If yes, number of drinks: ☐ per week or ☐ per day is = _____
- Who does the cooking? _____

In the space provided, record what you typically eat including type and amount of food.

Example:	Cereal-Cheerios - 1 Cup	Milk – Skim - 1 Cup	Toast - 2 slices
Meal Times	Food Eaten and Amount		
Breakfast Time _____			
Snack Time _____			
Lunch Time _____			
Snack Time _____			
Dinner Time _____			
Snack Time _____			

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PERMANENT PART OF MEDICAL RECORD

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