



### WEIGHT LOSS ASSESSMENT RECORD

#### 1. PATIENT INFORMATION

Name: \_\_\_\_\_ Age: \_\_\_\_\_ D.O.B. \_\_\_\_\_ Race: \_\_\_\_\_  
 Level of Education: \_\_\_\_\_ Marital Status (circle): Single Married Widowed Divorced  
 Occupation: \_\_\_\_\_ Work Hours: \_\_\_\_\_  
 Provider's Name: \_\_\_\_\_

#### 2. GENERAL MEDICAL HISTORY

Present health status:      Excellent              Good              Fair              Poor  
 Are you currently experiencing any pain?    No     Yes    If yes, what type? \_\_\_\_\_  
 Date: \_\_\_\_\_  
 Total Cholesterol: \_\_\_\_\_ LDL: \_\_\_\_\_ HDL: \_\_\_\_\_ Triglycerides: \_\_\_\_\_  
 A1C: \_\_\_\_\_ Blood Pressure: \_\_\_\_\_  
 Allergies: \_\_\_\_\_  
 List any medical conditions: \_\_\_\_\_  
 Medications you are currently taking: \_\_\_\_\_  
 List surgeries and/or hospitalizations in the past year: \_\_\_\_\_  
 Smoking History:    Never Smoker     Former Smoker     Current Smoker \_\_\_\_\_  
 List any family history of diabetes, heart disease, high blood pressure or obesity: \_\_\_\_\_

#### 3. WEIGHT LOSS HISTORY

Please list any weight loss programs you have used before: \_\_\_\_\_  
 Were any of them successful?    No     Yes    If yes, how many pounds did you lose? \_\_\_\_\_  
 How long did you maintain this weight loss? \_\_\_\_\_

#### 4. PHYSICAL ACTIVITIES/HABITS

Do you exercise?    Yes     No    If no, are you willing to start?    Yes     No

If yes,	Type	Length of time	Intensity (circle)			# Times/Week
_____	_____	_____	Light	Medium	Heavy	_____
_____	_____	_____	Light	Medium	Heavy	_____

Have you ever been advised by a medical provider to limit your exercise in any way?    Yes     No  
 If yes, what are the limitations? \_\_\_\_\_

#### 5. SOCIAL HISTORY

Do you have problems reading?    Yes     No                      Do you have problems hearing?    Yes     No  
 Number in household? \_\_\_\_\_ Relationship/s: \_\_\_\_\_  
 Besides weight loss, are there other changes you are making in your life now?    Yes     No  
 If yes, what? (*job, divorce, moving*): \_\_\_\_\_  
 How motivated are you to work at weight loss? (circle)      Very Motivated      Motivated      Not Motivated  
 What is your motivation to lose weight?:  
 Life threatening health issues               Better appearance               Significant others in my life want me to  
 Better overall health                               Doctor told me to                       To be able to be more physically active

Patient Label

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

FIN: \_\_\_\_\_ MRN: \_\_\_\_\_

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**PERMANENT PART OF MEDICAL RECORD**



**6. NUTRITION HISTORY**

Weight: \_\_\_\_\_ Height: \_\_\_\_\_

Weight changes in the last year? Increased Weight: \_\_\_\_\_ lb. Decreased Weight: \_\_\_\_\_ lb.

1. Do you skip meals?  No  Yes If yes, which meals? \_\_\_\_\_  
How often? \_\_\_\_\_
2. Do you do your own grocery shopping?  Yes  No
3. Who does the cooking in your house?  Self  Spouse  Other \_\_\_\_\_
4. Do you eat out?  No  Yes If yes, how often? \_\_\_\_\_ Where? \_\_\_\_\_
5. Do you drink alcohol?  No  Yes If yes, number of drinks:  per week or  per day is = \_\_\_\_\_
6. Who does the cooking? \_\_\_\_\_

**In the space provided, record what you typically eat including type and amount of food.**

<i>Example:</i>	<i>Cereal-Cheerios - 1 Cup</i>	<i>Milk - Skim - 1 Cup</i>	<i>Toast - 2 slices</i>
Meal Times	Food Eaten and Amount		
Breakfast Time _____			
Snack Time _____			
Lunch Time _____			
Snack Time _____			
Dinner Time _____			
Snack Time _____			

Patient Label

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

FIN: \_\_\_\_\_ MRN: \_\_\_\_\_

**PERMANENT PART OF MEDICAL RECORD**