



NEW PATIENT INTAKE FORM

Please answer all questions to the best of your ability.

Patient Name: _____ Date of Birth: _____

Phone: (home) _____ (cell) _____

Email address: _____

Who referred you: _____ Why: _____

When did symptoms begin? _____ Are symptoms: Improving Staying the Same Worsening

Have you received any previous treatment? _____

Primary Care MD: _____

Other physicians currently participating in your care: _____

Do you have an advance directive/living will/power of attorney? Yes No

Have you fallen within in the last 30 days? Yes No

Have you felt down, depressed or hopeless in the last 30 days? Yes No

SOCIAL HISTORY: Please circle the appropriate answer

Marital Status? Single Married Divorced Widowed

Do you use tobacco products? Never Current Former # of packs/day ___ Age: started ___ quit ___

Do you drink alcohol? Never Current Former Type: Beer Wine Liquor How often: _____

Do you use recreational drugs? Never Current Former Type: _____ Frequency: _____

Employment: Working Retired Disabled Type of work: _____

Are you sexually active? Yes No

Do you currently participate in any exercise activity? Yes No

Home environment: Live alone ___ Live with _____

What type of diet do you currently follow: Regular Soft Liquid Diabetic Unable to eat

ALLERGIES: Please list out any allergies to medications, food, or environment. Include side effects if known.

- 1. _____ 5. _____
- 2. _____ 6. _____
- 3. _____ 7. _____
- 4. _____ 8. _____

MEDICAL PROBLEMS: Example – asthma, cancer, diabetes, heart disease, high blood pressure.

- 1. _____ 5. _____
- 2. _____ 6. _____
- 3. _____ 7. _____
- 4. _____ 8. _____

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Patient Label

NAME: _____ DOB: _____

FIN: _____ MRN: _____

PERMANENT PART OF MEDICAL RECORD



PAST SURGERIES: List any prior surgeries/procedures with date/year if known.

1. _____	5. _____
2. _____	6. _____
3. _____	7. _____
4. _____	8. _____

FAMILY HISTORY: Please indicate Y for Yes and N for No

Does any member of your family (immediate blood relative) have a history of/currently suffer from any of the following?:

	Y	N	Relative		Y	N	Relative
Breast Cancer	_____	_____	_____	Thyroid Cancer	_____	_____	_____
Colon Cancer	_____	_____	_____	Esophageal Cancer	_____	_____	_____
Lung Cancer	_____	_____	_____	Stomach Cancer	_____	_____	_____
Pancreatic Cancer	_____	_____	_____	Liver Cancer	_____	_____	_____
Melanoma	_____	_____	_____	Sarcoma	_____	_____	_____
Other Cancer(s)	_____	_____	_____				

List other cancer(s): _____

Asthma	_____	_____	_____	Heart Disease	_____	_____	_____
Diabetes	_____	_____	_____	High Blood Pressure	_____	_____	_____
Other Condition(s)	_____	_____	_____				

List other condition(s): _____

Unknown _____ Adopted _____

REVIEW OF SYSTEMS

Please indicate if you have experienced any of the following symptoms recently: **Circle** any that apply

GENERAL:	Fevers, chills, weight loss, fatigue, loss of appetite
EYES, EARS, NOSE & THROAT:	Visual changes, double vision, ringing in ears, bleeding, ear/sinus infections
SKIN:	Rashes, changing moles, dryness, itching, sunburn
ENDOCRINE:	Intolerance to heat/cold, excessive thirst/hunger/urination
LUNGS:	Shortness of breath, cough, wheezing, blood in sputum
HEART:	Chest pain, irregular heartbeat, palpitations, chest pressure
GASTROINTESTINAL:	Abdominal pain, trouble swallowing, nausea, vomiting, diarrhea, constipation
GENITOURINARY:	Painful urination, blood in urine, frequent urination, incontinence
MUSCULOSKELETAL:	Muscle aches, back pain, joint pain, joint swelling
NEUROLOGICAL:	Headaches, numbness, weakness, memory loss, seizures, dizziness
PSYCHIATRIC:	Depression, anxiety, insomnia, mood changes
OTHER SYMPTOMS:	_____

Any additional things you would like your physician to know: _____

Patient Label

NAME: _____ DOB: _____

FIN: _____ MRN: _____

PERMANENT PART OF MEDICAL RECORD