



COUNCIL BLUFFS SURGICAL ASSOCIATES
Ph: (712) 396-4320 / Fax: (712) 396-4328

PATIENT INTAKE

Patient Name: _____ Marital Status: M S D W
Last First MI Maiden

Address: _____
Street Apt # City State Zip Code

Date of Birth: _____ Age: _____ Sex: M F E-Mail: _____

Soc Sec #: _____ Employer: _____

Phone: Home: _____ Work: _____ Cellular: _____

Preferred Language: _____

Race/Ethnicity: Asian Black or African American Caucasian/White Hispanic or Latino Other _____

Primary/Family Physician: _____ Referring Physician: _____

Spouse Information

Spouse Full Name: _____ Date of Birth: _____

SSN# _____ E-Mail: _____ Cellular: _____

Parent or Guardian Information If Under 18 Years of Age

Father's Name: _____ Date of Birth: _____

Address: _____ Phone: _____
Street Apt # City State Zip Code

Mother's Name: _____ Date of Birth: _____

Address: _____ Phone: _____
Street Apt # City State Zip Code

Emergency Contact Information

Name: _____ Relationship: _____

Address: _____ Phone: _____

Office Visit Information

Reason for Visit: _____

Date of Symptoms: _____

Seen in ER: Yes No Where? _____ When? _____

Pharmacy Information

Pharmacy Preferred: (Name) _____

Pharmacy Location: _____ Phone #: _____

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Patient Label
NAME: _____ DOB: _____
FIN: _____ MRN: _____

PERMANENT PART OF MEDICAL RECORD

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Lawson ID: 352340



Insurance Information: (copy of insurance card is needed)

Insurance Name: _____ Policy Holder _____
Primary Name Date of Birth

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Primary Name Date of Birth

If patient is a minor, please print name of parent or guardian responsible for bill: _____

Address: _____
Street City State Zip Code

Workmen's Compensation Information Is the injury related to an on-the-job accident? Yes No

Company Name: _____ Phone: _____

Address: _____
Street Apt # City State Zip Code

Supervisor Name: _____ Date of Injury: _____

Have you missed any work due to the injury? _____ What symptoms: _____

What were you doing at time of injury? _____

Do you have an attorney representing you in the above injury? Yes No

If Yes: Attorney Name: _____ Phone #: _____

Address: _____
Street City State Zip Code

Motor Vehicle Accident Information Is the injury related to a car accident? Yes No

Date of Accident: _____

Do you have an attorney representing you in the above injury? Yes No

If Yes: Attorney Name: _____ Phone #: _____

Address: _____
Street City State Zip Code

HIPAA Release of Information

Please complete the names & phone numbers where we can contact you or leave a message.

Exception: X-Ray, Path and/or Lab results will be given only to the patient or designated person(s).

Please contact me as follows: (check at least one)

Home/Cell Telephone: (____) _____ Cell phone/Text (____) _____

Leave message with appointment date & time Leave message with call back number only Do not leave message

Work Telephone: (____) _____

Leave message with appointment date & time Leave message with call back number only Do not leave message

Written Communication:

Mail to my home address: _____

Mail to my work address: _____

If we are unable to reach you, who, if anyone/or what designated person(s), may we disclose medical and/or billing information?

Spouse: _____ Fiancé: _____

Parent(s): _____ Adult Children: _____

Sibling(s): _____ Other Relative/Friend _____

Patient /Patient Representative Signature: _____

Relationship to Patient: _____ **Date** _____

Patient Label
NAME: _____ DOB: _____
FIN: _____ MRN: _____

PERMANENT PART OF MEDICAL RECORD